

## RBC Dexia Launches Pooled Funds Survey For Comprehensive Performance Evaluation

**Toronto, May 6, 2009** — RBC Dexia Investor Services today launched its new quarterly Pooled Fund Survey, presenting comparative return information for individual pooled funds available within Canada against which plan sponsors as well as asset managers can evaluate the performance of individual pooled funds according to their mandates, peers and benchmarks.

The majority of leading pooled fund managers are contributors to this independent survey, with some 70 firms, covering over 600 funds, segmented into 15 unique mandates. The survey, which is free of charge, displays individual pooled fund returns in accordance with a particular mandate and relative to peer group and benchmark returns. The inaugural survey is available now on [rbcdexia.com](http://rbcdexia.com), with subsequent editions to be released on a quarterly basis around the 20th business day after the end of the calendar quarter.

“Transparency is the key to effective performance evaluation and we believe the Pooled Funds Survey will be a valuable resource for asset managers and investors across the Canadian market,” said Fay Coroneos, Global Head of Risk & Investment Analytics at RBC Dexia. “This survey was developed in response to an increasing market demand for unbiased industry information and marks our commitment to providing independent insight into the investment management industry.”

Participation in the survey is open to any asset manager offering Canadian based institutional pooled funds, including alternatives (130/30) and real-estate products. RBC Dexia will assess participant funds on an individual basis to determine a respective mandate and historical data compliance. By participating, Canada’s leading pooled fund managers will demonstrate a commitment to transparency and benefit from the opportunity to showcase their overall performance relative to their peers in an independent report.

RBC Dexia’s Risk & Investment Analytics group offers a full range of analytical solutions to help clients effectively manage investment decisions by providing insight into a portfolio’s performance and risk profile, enhancing investment governance with an objective, third-party perspective and improving operational efficiencies with its scale and strengths.

PRESS RELEASE

**About RBC Dexia Investor Services**

RBC Dexia Investor Services offers a complete range of investor services to institutions worldwide. Our unique offshore and onshore solutions, combined with the expertise of our 5,500 professionals in 16 markets, help clients grow their business and sustain enhanced performance through efficiency improvements and robust risk management processes. Equally-owned by RBC and Dexia, the company ranks among the world's top 10 global custodians with USD 1.8 trillion in client assets under administration.

[rbcdexia.com](http://rbcdexia.com)

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